

Investment Company Report

RBC BEARINGS INCORPORATED

Security	75524B104	Meeting Type	Annual
Ticker Symbol	RBC	Meeting Date	07-Sep-2023
ISIN	US75524B1044	Agenda	935908725 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Class III Director to serve a term of three years Expiring at 2026 Annual Meeting: Dr. Michael J. Hartnett	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Class III Director to serve a term of three years Expiring at 2026 Annual Meeting: Dolores J. Ennico	Management	Against	Against
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for fiscal year 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To vote, on an advisory basis, regarding the frequency of the stockholder advisory vote on named executive officer compensation.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
4.	To consider a resolution regarding the stockholder advisory vote on named executive officer compensation.	Management	Against	Against
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

STEVANATO GROUP S.P.A

Security	T9224W109	Meeting Type	Special
Ticker Symbol	STVN	Meeting Date	04-Oct-2023
ISIN	IT0005452658	Agenda	935928602 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approval of the delegation to the Board of Directors of the authority to increase share capital, in cash and on a divisible basis, on one or more occasions, for a maximum overall amount not exceeding Euro 350,000,000, including any share premium, to be executed by issuing, also in one or more tranches, ordinary shares carrying full dividend rights, with exclusion of the existing shareholders' pre-emptive right pursuant to Art. 2441, Para. 4, 2nd sentence of the Italian Civil Code, to be exercised within 5 years from the date of the shareholders' meeting.	Management	For	

Enhanced Proposal Category: Approve Issuance of Equity without Preemptive Rights

Investment Company Report

NEOGEN CORPORATION

Security	640491106	Meeting Type	Annual
Ticker Symbol	NEOG	Meeting Date	25-Oct-2023
ISIN	US6404911066	Agenda	935931281 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Aashima Gupta		For	For
	2 Raphael A. Rodriguez		For	For
	3 Catherine E. Woteki PhD		For	For
2.	To Approve, by Non-Binding Vote, the Compensation of Executives.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Advisory vote on the frequency of holding future advisory votes to approve our named executive officers' compensation.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
4.	To Approve the Establishment of the Neogen Corporation 2023 Omnibus Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Approve Omnibus Stock Plan			
5.	Ratification of Appointment of BDO USA P.A. as the Company's Independent Registered Public Accounting Firm.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

MERCURY SYSTEMS, INC.

Security	589378108	Meeting Type	Annual
Ticker Symbol	MRCY	Meeting Date	25-Oct-2023
ISIN	US5893781089	Agenda	935936015 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class II Director to serve for a three-year term: Gerard J. DeMuro	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class II Director to serve for a three-year term: Roger A. Krone	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class II Director to serve for a three-year term: Scott Ostfeld	Management	For	For
	Enhanced Proposal Category: Elect Director			
2	To approve, on an advisory basis, the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3	To approve, on an advisory basis, the frequency of say-on-pay votes.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
4	To approve our amended and restated 2018 stock incentive plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
5	To ratify the appointment of KPMG LLP as our independent registered public accounting firm for fiscal 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
6	To consider and act upon any other business that may properly come before the meeting or any adjournment or postponement of the meeting.	Management	Against	Against
	Enhanced Proposal Category: Other Business			

Investment Company Report

BIO-TECHNE CORP

Security	09073M104	Meeting Type	Annual
Ticker Symbol	TECH	Meeting Date	26-Oct-2023
ISIN	US09073M1045	Agenda	935925757 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To set the number of Directors at nine.	Management	For	For
	Enhanced Proposal Category: Fix Number of Directors and/or Auditors			
2a.	Election of Director: Robert V. Baumgartner	Management	For	For
	Enhanced Proposal Category: Elect Director			
2b.	Election of Director: Julie L. Bushman	Management	For	For
	Enhanced Proposal Category: Elect Director			
2c.	Election of Director: John L. Higgins	Management	For	For
	Enhanced Proposal Category: Elect Director			
2d.	Election of Director: Joseph D. Keegan	Management	For	For
	Enhanced Proposal Category: Elect Director			
2e.	Election of Director: Charles R. Kummeth	Management	For	For
	Enhanced Proposal Category: Elect Director			
2f.	Election of Director: Roeland Nusse	Management	For	For
	Enhanced Proposal Category: Elect Director			
2g.	Election of Director: Alpna Seth	Management	For	For
	Enhanced Proposal Category: Elect Director			
2h.	Election of Director: Randolph Steer	Management	For	For
	Enhanced Proposal Category: Elect Director			
2i.	Election of Director: Rupert Vessey	Management	For	For
	Enhanced Proposal Category: Elect Director			
3.	Approve, on an advisory basis, the compensation of our executive officers.	Management	Against	Against
	Enhanced Proposal Category: Approve Remuneration Report			
4.	Approve, on an advisory basis, the frequency of advisory votes on executive compensation to occur every (1) year.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
5.	Ratify the appointment of KPMG, LLP as the Company's independent registered public accounting firm for the 2024 fiscal year.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

PAYCOR HCM, INC

Security	70435P102	Meeting Type	Annual
Ticker Symbol	PYCR	Meeting Date	31-Oct-2023
ISIN	US70435P1021	Agenda	935926189 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Kathleen (Katie) Burke		For	For
	2 Steven (Steve) Collins		For	For
	3 Jeremy Rishel		For	For
2.	To approve, on an advisory and non-binding basis, the compensation of Paycor's named executive officers, as disclosed in the Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To approve, on an advisory and non-binding basis, the frequency of future stockholder advisory votes on executive compensation.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
4.	To ratify the appointment of Ernst & Young LLP as Paycor's independent registered public accounting firm for the fiscal year ending June 30, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

JACK HENRY & ASSOCIATES, INC.

Security	426281101	Meeting Type	Annual
Ticker Symbol	JKHY	Meeting Date	14-Nov-2023
ISIN	US4262811015	Agenda	935936902 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: D. Foss	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director: M. Flanigan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director: T. Wilson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Director: J. Fiegel	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.5	Election of Director: T. Wimsett	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.6	Election of Director: L. Kelly	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.7	Election of Director: S. Miyashiro	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.8	Election of Director: W. Brown	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.9	Election of Director: C. Campbell	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, on an advisory basis, the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To approve, on an advisory basis, the frequency of the advisory approval of our named executive officer compensation.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
4.	To ratify the selection of the Company's independent registered public accounting firm.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

VAIL RESORTS, INC.

Security	91879Q109	Meeting Type	Annual
Ticker Symbol	MTN	Meeting Date	06-Dec-2023
ISIN	US91879Q1094	Agenda	935940064 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Susan L. Decker	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Robert A. Katz	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Kirsten A. Lynch	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Nadia Rawlinson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: John T. Redmond	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Michele Romanow	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Hilary A. Schneider	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: D. Bruce Sewell	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: John F. Sorte	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Peter A. Vaughn	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratify the selection of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending July 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve executive compensation.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4.	Advisory vote on the frequency of future advisory votes on executive compensation.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			

Investment Company Report

EVI INDUSTRIES, INC.

Security	26929N102	Meeting Type	Annual
Ticker Symbol	EVI	Meeting Date	13-Dec-2023
ISIN	US26929N1028	Agenda	935958693 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
------	----------	-------------	------	------------------------

1. DIRECTOR Management

Enhanced Proposal Category: Elect Director

1	Henry M. Nahmad		For	For
2	Dennis Mack		For	For
3	David Blyer		Withheld	Against
4	Glen Kruger		For	For
5	Timothy P. LaMacchia		Withheld	Against
6	Hal M. Lucas		For	For

Investment Company Report

GUIDEWIRE SOFTWARE, INC.

Security	40171V100	Meeting Type	Annual
Ticker Symbol	GWRE	Meeting Date	19-Dec-2023
ISIN	US40171V1008	Agenda	935947513 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Marcus S. Ryu	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Paul Lavin	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Mike Rosenbaum	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: David S. Bauer	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Margaret Dillon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Michael C. Keller	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Catherine P. Lego	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to serve for a one-year term expiring at the 2024 annual meeting: Rajani Ramanathan	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending July 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on a non-binding, advisory basis, the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4.	To approve the amendment and restatement of our Amended and Restated 2020 Stock Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

Investment Company Report

FAIR ISAAC CORPORATION

Security	303250104	Meeting Type	Annual
Ticker Symbol	FICO	Meeting Date	14-Feb-2024
ISIN	US3032501047	Agenda	935971716 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to serve until the 2025 Annual Meeting: Braden R. Kelly	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to serve until the 2025 Annual Meeting: Fabiola R. Arredondo	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to serve until the 2025 Annual Meeting: James D. Kirsner	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to serve until the 2025 Annual Meeting: William J. Lansing	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to serve until the 2025 Annual Meeting: Eva Manolis	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to serve until the 2025 Annual Meeting: Marc F. McMorris	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to serve until the 2025 Annual Meeting: Joanna Rees	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to serve until the 2025 Annual Meeting: David A. Rey	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director to serve until the 2025 Annual Meeting: H. Tayloe Stansbury	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve the advisory (non-binding) resolution relating to the named executive officer compensation as disclosed in the proxy statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending September 30, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

HEICO CORPORATION

Security	422806208	Meeting Type	Annual
Ticker Symbol	HEIA	Meeting Date	15-Mar-2024
ISIN	US4228062083	Agenda	935975877 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Thomas M. Culligan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Carol F. Fine	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Adolfo Henriques	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Mark H. Hildebrandt	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Eric A. Mendelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Laurans A. Mendelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Victor H. Mendelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Julie Neitzel	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Dr. Alan Schriesheim	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Frank J. Schwitter	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	ADVISORY APPROVAL OF THE COMPANY'S EXECUTIVE COMPENSATION	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2024	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

CONSTRUCTION PARTNERS INC

Security	21044C107	Meeting Type	Annual
Ticker Symbol	ROAD	Meeting Date	20-Mar-2024
ISIN	US21044C1071	Agenda	935978140 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Class III Director to serve for a three-year term expiring at the 2027 annual meeting: Michael H. McKay	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Class III Director to serve for a three-year term expiring at the 2027 annual meeting: Stefan L. Shaffer	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Class III Director to serve for a three-year term expiring at the 2027 annual meeting: Noreen E. Skelly	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Proposal to ratify the appointment of RSM US LLP as the Company's independent registered public accountants for the fiscal year ending September 30, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Proposal to approve the adoption of the Construction Partners, Inc. 2024 Restricted Stock Plan.	Management	Against	Against
	Enhanced Proposal Category: Approve Restricted Stock Plan			
4.	Proposal to approve an amendment to the Construction Partners, Inc. 2018 Equity Incentive Plan to increase the number of shares reserved for issuance pursuant to awards.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

Investment Company Report

FIRSTSERVICE CORPORATION

Security	33767E202	Meeting Type	Annual
Ticker Symbol	FSV	Meeting Date	03-Apr-2024
ISIN	CA33767E2024	Agenda	935999423 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Yousry Bissada		For	For
	2 Elizabeth Carducci		For	For
	3 Steve H. Grimshaw		For	For
	4 Jay S. Hennick		For	For
	5 D. Scott Patterson		For	For
	6 Frederick F. Reichheld		For	For
	7 Joan Eloise Sproul		For	For
	8 Erin J. Wallace		For	For
2	Appointment of PricewaterhouseCoopers LLP, Chartered Accountants and Licensed Public Accountants, as auditor of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	Management	For	For
	Enhanced Proposal Category: Approve Auditors and their Remuneration			
3	An advisory resolution on the Corporation's approach to executive compensation as set out in the accompanying Management Information Circular.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

WEST PHARMACEUTICAL SERVICES, INC.

Security	955306105	Meeting Type	Annual
Ticker Symbol	WST	Meeting Date	23-Apr-2024
ISIN	US9553061055	Agenda	935990540 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Mark A. Buthman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: William F. Feehery	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Robert F. Friel	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Eric M. Green	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Thomas W. Hofmann	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Molly E. Joseph	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Deborah L. V. Keller	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Myla P. Lai-Goldman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Stephen H. Lockhart	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Douglas A. Michels	Management	For	For
	Enhanced Proposal Category: Elect Director			
1k.	Election of Director: Paolo Pucci	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Advisory vote to approve named executive officer compensation.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Amend and Restate Our Amended and Restated Articles of Incorporation to Eliminate Supermajority Transaction Requirement.	Management	For	For
	Enhanced Proposal Category: Reduce Supermajority Vote Requirement			
4.	Amend and Restate Our Amended and Restated Articles of Incorporation to Eliminate Supermajority Amendment Requirement.	Management	For	For
	Enhanced Proposal Category: Reduce Supermajority Vote Requirement			

Investment Company Report

- | | | | | |
|----|--------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|
| 5. | Ratification of the appointment of PricewaterhouseCoopers LLP ("PwC") as our independent registered public accounting firm for 2024. | Management | For | For |
|----|--------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|

Enhanced Proposal Category: Ratify Auditors

- | | | | | |
|----|-------------------------------------------------------|-------------|---------|-----|
| 6. | Shareholder Proposal Entitled "Simple Majority Vote". | Shareholder | Against | For |
|----|-------------------------------------------------------|-------------|---------|-----|

Enhanced Proposal Category: Reduce Supermajority Vote Requirement

Investment Company Report

ROLLINS, INC.

Security	775711104	Meeting Type	Annual
Ticker Symbol	ROL	Meeting Date	23-Apr-2024
ISIN	US7757111049	Agenda	935993180 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class II Director for a term of three-year expiring in 2027: Gary W. Rollins	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class II Director for a term of three-year expiring in 2027: P. Russell Hardin	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class II Director for a term of three-year expiring in 2027: Dale E. Jones	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Class II Director for a term of three-year expiring in 2027: Pamela R. Rollins	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2024	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

GRACO INC.

Security	384109104	Meeting Type	Annual
Ticker Symbol	GGG	Meeting Date	26-Apr-2024
ISIN	US3841091040	Agenda	935992734 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Heather L. Anfang	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Archie C. Black	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Brett C. Carter	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of appointment of Deloitte & Touche LLP as the Company's independent registered accounting firm.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Approval, on an advisory basis, of the compensation paid to our named executive officers as disclosed in the Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4	Approval of the Amended and Restated 2019 Stock Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

Investment Company Report

COGNEX CORPORATION

Security	192422103	Meeting Type	Annual
Ticker Symbol	CGNX	Meeting Date	01-May-2024
ISIN	US1924221039	Agenda	935990552 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director for term ending in 2027: Sachin Lawande	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director for term ending in 2027: Marjorie T. Sennett	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the selection of Grant Thornton LLP as our independent registered public accounting firm for fiscal year 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on an advisory basis, the compensation of Cognex's named executive officers, as described in the proxy statement including the Compensation Discussion and Analysis, compensation tables and narrative discussion ("say-on-pay").	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

SIMPSON MANUFACTURING CO., INC.

Security	829073105	Meeting Type	Annual
Ticker Symbol	SSD	Meeting Date	01-May-2024
ISIN	US8290731053	Agenda	935994586 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: James S. Andrasick	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Chau Banks	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Felica Coney	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Gary M. Cusumano	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Philip E. Donaldson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Celeste Volz Ford	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Kenneth D. Knight	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Michael Olosky	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approve, on an advisory basis, the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Approve, an amendment to the Company's Certificate of Incorporation to adopt provisions limiting the liability of certain officers as permitted by Delaware law.	Management	For	For
	Enhanced Proposal Category: Approve Director/Officer Liability and Indemnification			
4.	Ratify the selection of Grant Thornton LLP as the Company's independent registered public accounting firm for 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

POOL CORPORATION

Security	73278L105	Meeting Type	Annual
Ticker Symbol	POOL	Meeting Date	01-May-2024
ISIN	US73278L1052	Agenda	936011270 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Peter D. Arvan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Martha "Marty" S. Gervasi	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: James "Jim" D. Hope	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Debra S. Oler	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Manuel J. Perez de la Mesa	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Carlos A. Sabater	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: John E. Stokely	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: David G. Whalen	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the retention of Ernst & Young LLP, certified public accountants, as our independent registered public accounting firm for the 2024 fiscal year.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Say-on-pay vote: Advisory vote to approve the compensation of our named executive officers as disclosed in the proxy statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

TELEFLEX INCORPORATED

Security	879369106	Meeting Type	Annual
Ticker Symbol	TFX	Meeting Date	03-May-2024
ISIN	US8793691069	Agenda	936016585 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Candace H. Duncan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Gretchen R. Haggerty	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Liam J. Kelly	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Stephen K. Klasko	Management	Against	Against
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Stuart A. Randle	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Jaewon Ryu	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approval, on an advisory basis, of named executive officer compensation.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Ratification of the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	Stockholder proposal, if properly presented at the Annual Meeting, to reduce the ownership threshold to call a special stockholder meeting.	Shareholder	For	Against
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter - Call Special Meetings			

Investment Company Report

SITEONE LANDSCAPE SUPPLY, INC.

Security	82982L103	Meeting Type	Annual
Ticker Symbol	SITE	Meeting Date	07-May-2024
ISIN	US82982L1035	Agenda	935995867 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Doug Black		For	For
	2 Judith (Judy) Sansone		For	For
	3 Jack L. Wyszomierski		For	For
2.	Approval of an amendment to the company's Charter to limit the liability of certain officers.	Management	For	For
	Enhanced Proposal Category: Approve Director/Officer Liability and Indemnification			
3.	Ratification of the selection of Deloitte & Touche LLP as the company's independent registered public accounting firm for the fiscal year ending December 29, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	Advisory vote to approve executive compensation.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

TREX COMPANY, INC.

Security	89531P105	Meeting Type	Annual
Ticker Symbol	TREX	Meeting Date	07-May-2024
ISIN	US89531P1057	Agenda	936001522 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: James E. Cline	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director: Gena C. Lovett	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director: Melkeya McDuffie	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Director: Patricia B. Robinson	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Non-binding advisory vote on executive compensation ("say-on-pay").	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Ratification of the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for fiscal year 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

NOVANTA INC.

Security	67000B104	Meeting Type	Annual
Ticker Symbol	NOVT	Meeting Date	08-May-2024
ISIN	CA67000B1040	Agenda	936037844 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A	ELECTION OF DIRECTORS: Election of Director: Lonny J. Carpenter	Management	For	For
	Enhanced Proposal Category: Elect Director			
1B	Election of Director: Matthijs Glastra	Management	For	For
	Enhanced Proposal Category: Elect Director			
1C	Election of Director: Barbara B. Hulit	Management	For	For
	Enhanced Proposal Category: Elect Director			
1D	Election of Director: R. Matthew Johnson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1E	Election of Director: Maxine L. Mauricio	Management	For	For
	Enhanced Proposal Category: Elect Director			
1F	Election of Director: Katherine A. Owen	Management	For	For
	Enhanced Proposal Category: Elect Director			
1G	Election of Director: Thomas N. Secor	Management	For	For
	Enhanced Proposal Category: Elect Director			
1H	Election of Director: Darlene J.S. Solomon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1I	Election of Director: Frank A. Wilson	Management	For	For
	Enhanced Proposal Category: Elect Director			
02	Approval, on an advisory (non-binding) basis, of the Company's executive compensation.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
03	To appoint Deloitte & Touche LLP as the Company's independent registered public accounting firm to serve until the 2025 Annual Meeting of Shareholders.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

TYLER TECHNOLOGIES, INC.

Security	902252105	Meeting Type	Annual
Ticker Symbol	TYL	Meeting Date	09-May-2024
ISIN	US9022521051	Agenda	936008742 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Glenn A. Carter		For	For
	2 Margot L. Carter		For	For
	3 Brenda A. Cline		For	For
	4 Ronnie D. Hawkins, Jr.		For	For
	5 John S. Marr, Jr.		For	For
	6 H. Lynn Moore, Jr.		For	For
	7 Daniel M. Pope		For	For
	8 Andrew D. Teed		For	For
2.	Advisory Approval of Our Executive Compensation.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Ratification of Our Independent Auditors for Fiscal Year 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	Approval of the Amended & Restated Tyler Technologies Inc. 2018 Stock Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
5.	Shareholder Proposal Regarding a Simple Majority Vote.	Shareholder	For	Against
	Enhanced Proposal Category: Reduce Supermajority Vote Requirement			

Investment Company Report

MSA SAFETY INCORPORATED

Security	553498106	Meeting Type	Annual
Ticker Symbol	MSA	Meeting Date	10-May-2024
ISIN	US5534981064	Agenda	935997532 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Steven C. Blanco		For	For
	2 Sandra Phillips Rogers		For	For
	3 Luca Savi		For	For
2.	Approval of Adoption of the Company's 2024 Non-Employee Directors' Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Approve Non-Employee Director Omnibus Stock Plan			
3.	Selection of Ernst & Young LLP as the Company's independent registered public accounting firm.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	To provide an advisory vote to approve the executive compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

JOHN BEAN TECHNOLOGIES CORPORATION

Security	477839104	Meeting Type	Annual
Ticker Symbol	JBT	Meeting Date	10-May-2024
ISIN	US4778391049	Agenda	936000380 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: C. Maury Devine	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Charles L. Harrington	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approve, on an advisory basis, a non-binding resolution regarding the compensation of the company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Ratify the appointment of PricewaterhouseCoopers LLP as the company's independent registered public accounting firm for 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

AXON ENTERPRISE, INC.

Security	05464C101	Meeting Type	Annual
Ticker Symbol	AXON	Meeting Date	10-May-2024
ISIN	US05464C1018	Agenda	936009100 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Erika Ayers Badan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Adriane Brown	Management	Against	Against
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Julie A. Cullivan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Michael Garnreiter	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Caitlin Kalinowski	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Matthew R. McBrady	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Hadi Partovi	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Graham Smith	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Patrick W. Smith	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Jeri Williams	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Proposal No. 2 requests that shareholders vote to approve the Axon Enterprise, Inc. Amended and Restated 2022 Stock Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
3.	Proposal No. 3 requests that shareholders vote to approve the Axon Enterprise, Inc. 2024 eXponential Stock Plan.	Management	Against	Against
	Enhanced Proposal Category: Approve Omnibus Stock Plan			
4.	Proposal No. 4 requests that shareholders vote to approve the 2024 CEO Performance Award.	Management	Against	Against
	Enhanced Proposal Category: Approve Share Plan Grant			

Investment Company Report

- | | | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------|------------|---------|---------|
| 5. | Proposal No. 5 requests that shareholders vote to approve, on an advisory basis, the compensation of the Company's named executive officers. | Management | Against | Against |
|----|----------------------------------------------------------------------------------------------------------------------------------------------|------------|---------|---------|

Enhanced Proposal Category: Approve Remuneration Report

- | | | | | |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|
| 6. | Proposal No. 6 requests that shareholders vote to ratify the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for fiscal year 2024. | Management | For | For |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|

Enhanced Proposal Category: Ratify Auditors

Investment Company Report

FIVE9, INC.

Security	338307101	Meeting Type	Annual
Ticker Symbol	FIVN	Meeting Date	14-May-2024
ISIN	US3383071012	Agenda	936016080 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Michael Burdick		For	For
	2 Julie Iskow		For	For
2.	To approve, on a non-binding advisory basis, the compensation of the named executive officers as disclosed in the proxy statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To vote, on a non-binding advisory basis, on the frequency of votes to approve executive compensation.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
4.	Ratification of the appointment of KPMG LLP as the independent registered public accounting firm for the Company for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

MERIT MEDICAL SYSTEMS, INC.

Security	589889104	Meeting Type	Annual
Ticker Symbol	MMSI	Meeting Date	15-May-2024
ISIN	US5898891040	Agenda	936018298 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director for a three (3) year term or until their successors are elected and qualified: Fred P. Lampropoulos	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director for a three (3) year term or until their successors are elected and qualified: Stephen C. Evans	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director for a three (3) year term or until their successors are elected and qualified: Silvia M. Perez	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approval of a non-binding, advisory resolution approving the compensation of the Company's named executive officers as described in the Merit Medical Systems, Inc. Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Approval of an amendment to the Merit Medical Systems, Inc. 2018 Long-Term Incentive Plan (the "Plan"), which increases the number of shares of Common Stock of the Company authorized for issuance under the Plan by 3,000,000 shares.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
4.	Ratification of the Audit Committee's appointment of Deloitte & Touche LLP to serve as the independent registered public accounting firm of the Company for the year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

LCI INDUSTRIES

Security	50189K103	Meeting Type	Annual
Ticker Symbol	LCII	Meeting Date	16-May-2024
ISIN	US50189K1034	Agenda	936013717 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to serve until the next Annual Meeting: Tracy D. Graham	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to serve until the next Annual Meeting: Brendan J. Deely	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to serve until the next Annual Meeting: James F. Gero	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to serve until the next Annual Meeting: Virginia L. Henkels	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to serve until the next Annual Meeting: Jason D. Lippert	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to serve until the next Annual Meeting: Stephanie K. Mains	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to serve until the next Annual Meeting: Linda K. Myers	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to serve until the next Annual Meeting: Kieran M. O'Sullivan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director to serve until the next Annual Meeting: David A. Reed	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director to serve until the next Annual Meeting: John A. Sirpilla	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, in a non-binding advisory vote, the compensation of the Company's named executive officers.	Management	Against	Against
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

- | | | | | |
|----|---------------------------------------------------------------------------------------------------------------------|------------|-----|-----|
| 3. | To ratify the appointment of KPMG LLP as independent auditor for the Company for the year ending December 31, 2024. | Management | For | For |
|----|---------------------------------------------------------------------------------------------------------------------|------------|-----|-----|

Enhanced Proposal Category: Ratify Auditors

- | | | | | |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|
| 4. | To approve an amendment to the Company's Restated Certificate of Incorporation to allow for exculpation of officers as permitted by Delaware law. | Management | For | For |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|-----|

Enhanced Proposal Category: Approve Director/Officer Liability and Indemnification

Investment Company Report

SPS COMMERCE, INC.

Security	78463M107	Meeting Type	Annual
Ticker Symbol	SPSC	Meeting Date	16-May-2024
ISIN	US78463M1071	Agenda	936015393 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Chad Collins	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: James Ramsey	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Marty Reaume	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Tami Reller	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Philip Soran	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Anne Sempowski Ward	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Sven Wehrwein	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the selection of KPMG LLP as the independent auditor of SPS Commerce, Inc. for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory approval of the compensation of the named executive officers of SPS Commerce, Inc.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4.	Approval of an amendment to the Ninth Amended and Restated Certificate of the Incorporation of SPS Commerce, Inc. to allow for exculpation of officers as permitted by Delaware law.	Management	For	For
	Enhanced Proposal Category: Approve Director/Officer Liability and Indemnification			

Investment Company Report

ALTAIR ENGINEERING INC.

Security	021369103	Meeting Type	Annual
Ticker Symbol	ALTR	Meeting Date	16-May-2024
ISIN	US0213691035	Agenda	936015759 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Class I Director to serve until the 2027 Annual Meeting of Stockholders: Mary Boyce	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Class I Director to serve until the 2027 Annual Meeting of Stockholders: Jim F. Anderson	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To vote, on an advisory basis, on the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

REPLIGEN CORPORATION

Security	759916109	Meeting Type	Annual
Ticker Symbol	RGEN	Meeting Date	16-May-2024
ISIN	US7599161095	Agenda	936017905 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Tony J. Hunt	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Karen A. Dawes	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Nicolas M. Barthelemy	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Carrie Eglinton Manner	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Konstantin Konstantinov, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Martin D. Madaus, D.V.M., Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Rohin Mhatre, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Glenn P. Muir	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Margaret A. Pax	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the selection of Ernst & Young LLP as Repligen Corporation's independent registered public accounting firm for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve the compensation paid to Repligen Corporation's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

DEFINITIVE HEALTHCARE CORP.

Security	24477E103	Meeting Type	Annual
Ticker Symbol	DH	Meeting Date	22-May-2024
ISIN	US24477E1038	Agenda	936030042 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class III Director to serve a three-year term expiring at the 2027 annual meeting of stockholders: Jeff Haywood	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class III Director to serve a three-year term expiring at the 2027 annual meeting of stockholders: Scott Stephenson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class III Director to serve a three-year term expiring at the 2027 annual meeting of stockholders: Kathleen A. Winters	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on an advisory basis, the compensation of the Company's Named Executive Officers, as disclosed in the Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

STEVANATO GROUP S.P.A

Security	T9224W109	Meeting Type	Annual
Ticker Symbol	STVN	Meeting Date	22-May-2024
ISIN	IT0005452658	Agenda	936073410 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approval of the financial statements for the financial year ended on December 31, 2023, and acknowledgment of the related statements and reports.	Management	For	
	Enhanced Proposal Category: Accept Financial Statements and Statutory Reports			
2.	Distribution of a gross dividend in cash of Euro 0.053 for each outstanding share, net of the treasury shares; allocation of the residual net profits to the reserves and related resolutions.	Management	For	
	Enhanced Proposal Category: Approve Allocation of Income and Dividends			
3.	Appointment of the individuals included in the slate of candidates submitted by Stevanato Holding S.r.l. on April 23, 2024 as members of the Board of Directors for the period elapsing from May 22, 2024 to the date of approval of the financial statements for the financial year ending on December 31, 2024; appointment of Mr. Franco Stevanato as Chairman of the Board of Directors.	Management	Against	
	Enhanced Proposal Category: Elect Supervisory Board Members (Bundled)			
4.	Granting to each Director (except for Mr. Franco Moro) of the yearly gross total compensation of Euro 148,000, to be paid partly in cash and partly in shares.	Management	For	
	Enhanced Proposal Category: Approve Remuneration of Directors and/or Committee Members			
5.	Adjustment of the compensation granted to the external auditor PricewaterhouseCoopers S.p.A. for each of the financial years 2023-2025.	Management	For	
	Enhanced Proposal Category: Authorize Board to Fix Remuneration of External Auditor(s)			
6.	Granting the Board of Directors with the authority to purchase, and dispose of, treasury shares within certain limitations for the period elapsing from May 22, 2024 to the date of approval of the financial statements for the financial year ending on December 31, 2024.	Management	For	
	Enhanced Proposal Category: Authorize Share Repurchase Program/Reissuance of Shares			

Investment Company Report

CCC INTELLIGENT SOLUTIONS HOLDINGS INC.

Security	12510Q100	Meeting Type	Annual
Ticker Symbol	CCCS	Meeting Date	23-May-2024
ISIN	US12510Q1004	Agenda	936024532 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Githesh Ramamurthy		For	For
	2 Eileen Schloss		Withheld	Against
	3 Eric Wei		For	For
2.	To approve, on an advisory (non-binding) basis, the compensation of the Company's named executive officers as set forth in the Proxy Statement for the Annual Meeting.	Management	Against	Against
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

WORKIVA INC.

Security	98139A105	Meeting Type	Annual
Ticker Symbol	WK	Meeting Date	30-May-2024
ISIN	US98139A1051	Agenda	936028465 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: Robert H. Herz	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director: David S. Mulcahy	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approval, on an advisory basis, of the compensation of Workiva's Named Executive Officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Approval of the Amendment and Restatement of the Workiva Inc. 2014 Equity Incentive Plan to increase the number of shares that may be issued under the Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
4.	Ratification of the appointment of Ernst & Young LLP as Workiva's independent registered public accounting firm for 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

WATSCO, INC.

Security	942622200	Meeting Type	Annual
Ticker Symbol	WSO	Meeting Date	03-Jun-2024
ISIN	US9426222009	Agenda	936061491 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Barry S. Logan	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve the advisory resolution regarding the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the 2024 fiscal year.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

BRIGHT HORIZONS FAMILY SOLUTIONS INC.

Security	109194100	Meeting Type	Annual
Ticker Symbol	BFAM	Meeting Date	05-Jun-2024
ISIN	US1091941005	Agenda	936053975 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Class II Director for a term of three years: Julie Atkinson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Class II Director for a term of three years: Jordan Hitch	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Class II Director for a term of three years: Laurel J. Richie	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Class II Director for a term of three years: Mary Ann Tocio	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, on an advisory basis, the 2023 compensation paid by the Company to its Named Executive Officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	To ratify the appointment of Deloitte & Touche LLP as the independent registered public accounting firm of the Company for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	To approve an amendment to the Company's Certificate of Incorporation to declassify the Board of Directors.	Management	For	For
	Enhanced Proposal Category: Declassify the Board of Directors			
5.	To approve an amendment to the Company's Certificate of Incorporation to provide for the exculpation of officers as permitted by Delaware law.	Management	For	For
	Enhanced Proposal Category: Approve Director/Officer Liability and Indemnification			
6.	To approve an amendment to the Company's Certificate of Incorporation to add a federal forum selection provision and update and clarify the Delaware forum selection provision.	Management	For	For
	Enhanced Proposal Category: Amend Certificate of Incorporation to Add Federal Forum Selection Provision			
7.	To approve miscellaneous amendments to the Company's Certificate of Incorporation.	Management	For	For
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter -- Routine			

Investment Company Report

EXPONENT, INC.

Security	30214U102	Meeting Type	Annual
Ticker Symbol	EXPO	Meeting Date	06-Jun-2024
ISIN	US30214U1025	Agenda	936044419 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: George H. Brown	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director: Catherine Ford Corrigan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director: Paul R. Johnston	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Director: Carol Lindstrom	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.5	Election of Director: Karen A. Richardson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.6	Election of Director: Debra L. Zumwalt	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify appointment of KPMG, LLP, as independent registered public accounting firm for the Company for the fiscal year ending January 3, 2025.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on an advisory basis, the fiscal 2023 compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4.	To approve amendment of the Company's Amended and Restated 2008 Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

Investment Company Report

GARTNER, INC.

Security	366651107	Meeting Type	Annual
Ticker Symbol	IT	Meeting Date	06-Jun-2024
ISIN	US3666511072	Agenda	936044926 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director for term expiring in 2025: Peter E. Bisson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director for term expiring in 2025: Richard J. Bressler	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director for term expiring in 2025: Raul E. Cesan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director for term expiring in 2025: Karen E. Dykstra	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director for term expiring in 2025: Diana S. Ferguson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director for term expiring in 2025: Anne Sutherland Fuchs	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director for term expiring in 2025: William O. Grabe	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director for term expiring in 2025: José M. Gutiérrez	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director for term expiring in 2025: Eugene A. Hall	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director for term expiring in 2025: Stephen G. Pagliuca	Management	For	For
	Enhanced Proposal Category: Elect Director			
1k.	Election of Director for term expiring in 2025: Eileen M. Serra	Management	For	For
	Enhanced Proposal Category: Elect Director			
1l.	Election of Director for term expiring in 2025: James C. Smith	Management	For	For
	Enhanced Proposal Category: Elect Director			

Investment Company Report

2. Approval, on an advisory basis, of the compensation of our named executive officers. Management For For

Enhanced Proposal Category: Approve Remuneration Report

3. Ratification of the appointment of KPMG LLP as the Company's independent registered public accounting firm for the 2024 fiscal year. Management For For

Enhanced Proposal Category: Ratify Auditors

Investment Company Report

CASELLA WASTE SYSTEMS, INC.

Security	147448104	Meeting Type	Annual
Ticker Symbol	CWST	Meeting Date	06-Jun-2024
ISIN	US1474481041	Agenda	936052846 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class III Director to serve until the 2027 Annual Meeting of Stockholders: John W. Casella	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class III Director to serve until the 2027 Annual Meeting of Stockholders: William P. Hulligan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class III Director to serve until the 2027 Annual Meeting of Stockholders: Rose Stuckey Kirk	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve the amendment and restatement of the Casella Waste Systems, Inc. 2016 Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
3.	To approve, in an advisory "say-on-pay" vote, the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4.	To ratify the appointment of RSM US LLP as the Company's independent auditors for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Investment Company Report

HILLMAN SOLUTIONS CORP.

Security	431636109	Meeting Type	Annual
Ticker Symbol	HLMN	Meeting Date	07-Jun-2024
ISIN	US4316361090	Agenda	936054179 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Diana Dowling	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Teresa Gendron	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Daniel O'Leary	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: John Swygert	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approve, by non-binding vote, the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
3.	Amend our certificate of incorporation to declassify the Board by the 2027 Annual Meeting of Stockholders.	Management	For	For
	Enhanced Proposal Category: Declassify the Board of Directors			
4.	Amend our certificate of incorporation to eliminate supermajority voting provisions.	Management	For	For
	Enhanced Proposal Category: Reduce Supermajority Vote Requirement			
5.	Amend our certificate of incorporation to provide for officer exculpation of liability.	Management	For	For
	Enhanced Proposal Category: Approve Director/Officer Liability and Indemnification			
6.	Amend our certificate of incorporation to eliminate the sponsor corporate opportunity provision.	Management	For	For
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter -- Non-Routine			
7.	Amend our certificate of incorporation to eliminate the sponsor business combination provision.	Management	For	For
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter -- Non-Routine			
8.	Amend our bylaws to eliminate supermajority voting provisions.	Management	For	For
	Enhanced Proposal Category: Reduce Supermajority Vote Requirement			
9.	Approve an increase in number of shares reserved under our 2021 Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
10.	Ratify the selection of Deloitte & Touche LLP as our independent auditor for fiscal year 2024.	Management	For	For

Enhanced Proposal Category: Ratify Auditors

Investment Company Report

CLEARWATER ANALYTICS HOLDINGS, INC.

Security	185123106	Meeting Type	Annual
Ticker Symbol	CWAN	Meeting Date	11-Jun-2024
ISIN	US1851231068	Agenda	936061667 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class III Director for term of three years: Eric Lee	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class III Director for term of three years: Cary Davis	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class III Director for term of three years: Andrew Young	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on a non-binding advisory basis, the compensation of our named executive officers.	Management	Against	Against
	Enhanced Proposal Category: Approve Remuneration Report			
4.	To approve, on a non-binding advisory basis, the frequency of future stockholder advisory votes on the compensation of our named executive officers every one, two or three years.	Management	1 Year	Against
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			

Investment Company Report

Q2 HOLDINGS INC

Security	74736L109	Meeting Type	Annual
Ticker Symbol	QTWO	Meeting Date	11-Jun-2024
ISIN	US74736L1098	Agenda	936077848 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: No Enhanced Category Available			
	1 R. Lynn Atchison		For	For
	2 Jeffrey T. Diehl		For	For
	3 Matthew P. Flake		For	For
	4 Stephen C. Hooley		For	For
	5 James R. Offerdahl		For	For
	6 Withdrawn		Withheld	Against
	7 Margaret L. Taylor		For	For
	8 Lynn Antipas Tyson		For	For
2.	To ratify the appointment of Ernst & Young, LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			

Investment Company Report

GENERAC HOLDINGS INC.

Security	368736104	Meeting Type	Annual
Ticker Symbol	GNRC	Meeting Date	13-Jun-2024
ISIN	US3687361044	Agenda	936060007 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class III Director: Robert D. Dixon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class III Director: William D. Jenkins, Jr.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class III Director: David A. Ramon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Class III Director: Kathryn V. Roedel	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Proposal to ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the year ended December 31, 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote on the non-binding "say-on-pay" resolution to approve the compensation of our executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			
4.	Proposal to approve the Amended and Restated 2019 Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

Investment Company Report

THE DESCARTES SYSTEMS GROUP INC.

Security	249906108	Meeting Type	Annual
Ticker Symbol	DSGX	Meeting Date	13-Jun-2024
ISIN	CA2499061083	Agenda	936075717 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A	Election of Director - Deepak Chopra	Management	For	For
	Enhanced Proposal Category: Elect Director			
1B	Election of Director - Deborah Close	Management	For	For
	Enhanced Proposal Category: Elect Director			
1C	Election of Director - Eric Demirian	Management	For	For
	Enhanced Proposal Category: Elect Director			
1D	Election of Director - Sandra Hanington	Management	For	For
	Enhanced Proposal Category: Elect Director			
1E	Election of Director - Kelley Irwin	Management	For	For
	Enhanced Proposal Category: Elect Director			
1F	Election of Director - Dennis Maple	Management	For	For
	Enhanced Proposal Category: Elect Director			
1G	Election of Director - Chris Muntwyler	Management	For	For
	Enhanced Proposal Category: Elect Director			
1H	Election of Director - Jane O'Hagan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1I	Election of Director - Edward J. Ryan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1J	Election of Director - John J. Walker	Management	For	For
	Enhanced Proposal Category: Elect Director			
2	Appointment of KPMG LLP, Chartered Professional Accountants, Licensed Public Accountants, as auditors of the Corporation to hold office until the next annual meeting of shareholders or until a successor is appointed.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3	Approval of an amendment to the Corporation's Performance and Restricted Share Unit Plan as set out on page 23 of the Corporation's Management Information Circular dated May 1, 2024.	Management	For	For
	Enhanced Proposal Category: Amend Restricted Stock Plan			
4	Approval of the Say-On-Pay Resolution as set out on page 24 of the Corporation's Management Information Circular dated May 1, 2024.	Management	For	For

Enhanced Proposal Category: Approve Remuneration Report

Investment Company Report

BALCHEM CORPORATION

Security	057665200	Meeting Type	Annual
Ticker Symbol	BCPC	Meeting Date	20-Jun-2024
ISIN	US0576652004	Agenda	936062734 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Daniel Knutson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Joyce Lee	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Olivier Rigaud	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Monica Vicente	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the appointment of RSM US LLP as the Company's independent registered public accounting firm for the fiscal year 2024.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory approval of the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Approve Remuneration Report			