Investment Company Report

CSW INDUSTRIALS, INC.

Security	126402106	Meeting Type	Annual
Ticker Symbol	CSW	Meeting Date	28-Aug-2025
ISIN	US1264021064	Agenda	936316959 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Joseph Armes		For	For
	2 Darron Ash		For	For
	3 Michael Gambrell		For	For
	4 Bobby Griffin		For	For
	5 Terry Johnston		For	For
	6 Linda Livingstone		For	For
	7 Anne Motsenbocker		For	For
	8 Kent Sweezey		For	For
2.	Approval, by non-binding vote, of executive compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	The ratification of Grant Thornton LLP to serve as independent registered public accounting firm for the fiscal year ending March 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

RBC BEARINGS INCORPORATED

Security	75524B104	Meeting Type	Annual
Ticker Symbol	RBC	Meeting Date	04-Sep-2025
ISIN	US75524B1044	Agenda	936318725 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Class I Director to serve a three-year term: Daniel A. Bergeron	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Class I Director to serve a three-year term: Barry C. Boyan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Class I Director to serve a three-year term: Edward D. Stewart	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Class III Director to serve a one-year term: Frederick J. Elmy	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for fiscal 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To consider a resolution regarding the stockholder advisory vote on named executive officer compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

MERCURY SYSTEMS, INC.

Security	589378108	Meeting Type	Annual
Ticker Symbol	MRCY	Meeting Date	22-Oct-2025
ISIN	US5893781089	Agenda	936335377 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	To elect Class I director nominated by the Board of Directors, to serve for a three-year term, and until their successors have been duly elected and qualified: William L. Ballhaus	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	To elect Class I director nominated by the Board of Directors, to serve for a three-year term, and until their successors have been duly elected and qualified: Lisa S. Disbrow	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	To elect Class I director nominated by the Board of Directors, to serve for a three-year term, and until their successors have been duly elected and qualified: Howard L. Lance	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	To elect one Class II director nominated by the Board of Directors, to serve for a one-year term, and until her successor has been duly elected and qualified: Jean Bua	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, on an advisory basis, the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To approve our 2025 Long Term Incentive Plan.	Management	Against	Against
	Enhanced Proposal Category: Approve Omnibus Stock Plan			
4.	To ratify the appointment of KPMG LLP as our independent registered public accounting firm for fiscal 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

BIO-TECHNE CORP

Security	09073M104	Meeting Type	Annual
Ticker Symbol	TECH	Meeting Date	30-Oct-2025
ISIN	US09073M1045	Agenda	936336850 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To set the number of Directors at nine.	Management	For	For
	Enhanced Proposal Category: Fix Number of Directors			
2a.	Election of Director: Robert V. Baumgartner	Management	For	For
	Enhanced Proposal Category: Elect Director			
2b.	Election of Director: Julie L. Bushman	Management	For	For
	Enhanced Proposal Category: Elect Director			
2c.	Election of Director: Judith Klimovsky	Management	For	For
	Enhanced Proposal Category: Elect Director			
2d.	Election of Director: John L. Higgins	Management	For	For
	Enhanced Proposal Category: Elect Director			
2e.	Election of Director: Kim Kelderman	Management	For	For
	Enhanced Proposal Category: Elect Director			
2f.	Election of Director: Alpna Seth	Management	For	For
	Enhanced Proposal Category: Elect Director			
2g.	Election of Director: Rupert Vessey	Management	For	For
	Enhanced Proposal Category: Elect Director			
2h.	Election of Director: Joseph D. Keegan	Management	For	For
	Enhanced Proposal Category: Elect Director			
2i.	Election of Director: Amy Herr	Management	For	For
	Enhanced Proposal Category: Elect Director			
3.	Approve, on an advisory basis, the compensation of our executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
4.	Ratify the appointment of KPMG, LLP as the Company's independent registered public accounting firm for the 2026 fiscal year.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

JACK HENRY & ASSOCIATES, INC.

Security	426281101	Meeting Type	Annual
Ticker Symbol	JKHY	Meeting Date	12-Nov-2025
ISIN	US4262811015	Agenda	936343829 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: David B. Foss	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Matthew C. Flanigan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Thomas H. Wilson, Jr.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Thomas A. Wimsett	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Shruti S. Miyashiro	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Wesley A. Brown	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Curtis A. Campbell	Management	Against	Against
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Tammy S. LoCascio	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Lisa M. Nelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director to serve until the 2026 Annual Meeting of Stockholders: Gregory R. Adelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, on an advisory basis, the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To approve the Company's 2025 Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Approve Omnibus Stock Plan			

4.	To ratify the selection of the Company's independent registered public accounting firm.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
5.	Stockholder proposal titled "Improved Shareholder Ability to Call for a Special Shareholder Meeting"	Shareholder	For	Against
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter - Call Special Meetings			

PAYLOCITY HOLDING CORPORATION

Security	70438V106	Meeting Type	Annual
Ticker Symbol	PCTY	Meeting Date	04-Dec-2025
ISIN	US70438V1061	Agenda	936348754 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Steven R. Beauchamp		For	For
	2 Linda M. Breard		For	For
	3 Virginia G. Breen		For	For
	4 Craig A. Conway		For	For
	5 Robin L. Pederson		For	For
	6 Andres D. Reiner		For	For
	7 Kenneth B. Robinson		For	For
	8 Steven I. Sarowitz		For	For
	9 Ronald V. Waters III		For	For
	10 Toby J. Williams		For	For
2.	Ratification of the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve the compensation of named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
4.	Approval of the Amended and Restated 2023 Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

GUIDEWIRE SOFTWARE, INC.			
Security	40171V100	Meeting Type	Annual
Ticker Symbol	GWRE	Meeting Date	15-Dec-2025
ISIN	US40171V1008	Agenda	936355115 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Michael C. Keller	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Mike Rosenbaum	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Mark V. Anquillare	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: David S. Bauer	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Margaret Dillon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Catherine P. Lego	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Rajani Ramanathan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to serve for one-year terms expiring at the 2026 annual meeting of stockholders: Jeffrey Sloan	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending July 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To conduct a non-binding, advisory vote to approve the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

EVI INDUSTRIES, INC.

Security	26929N102	Meeting Type	Annual
Ticker Symbol	EVI	Meeting Date	15-Dec-2025
ISIN	US26929N1028	Agenda	936368299 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Henry M. Nahmad		For	For
	2 Dennis Mack		For	For
	3 David Blyer		Withheld	Against
	4 Glen Kruger		Withheld	Against
	5 Timothy P. LaMacchia		Withheld	Against
	6 Hal M. Lucas		Withheld	Against
2.	Approval of the EVI Industries, Inc. 2025 Equity Incentive Plan.	Management	Against	Against
	Enhanced Proposal Category: Approve Omnibus Stock Plan			
3.	Non-binding advisory vote on Named Executive Officer compensation.	Management	Against	Against
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
4.	Non-binding advisory vote on the frequency with which the Company should hold future advisory votes on Named Executive Officer compensation.	Management	1 Year	Against
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			

HEICO CORPORATION

Security	422806208	Meeting Type	Annual
Ticker Symbol	HEIA	Meeting Date	13-Mar-2026
ISIN	US4228062083	Agenda	936386312 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Nanda Kumar Cheruvatath	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Thomas M. Culligan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Carol F. Fine	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Adolfo Henriques	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Mark H. Hildebrandt	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Eric A. Mendelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Victor H. Mendelson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Julie Neitzel	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Dr. Alan Schriesheim	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	ADVISORY APPROVAL OF THE COMPANY'S EXECUTIVE COMPENSATION	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING OCTOBER 31, 2026	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

CONSTRUCTION PARTNERS INC

Security	21044C107	Meeting Type	Annual
Ticker Symbol	ROAD	Meeting Date	24-Mar-2026
ISIN	US21044C1071	Agenda	936388873 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Class II Director to serve for a three-year term expiring at the 2029 annual meeting of stockholders: Craig Jennings	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Class II Director to serve for a three-year term expiring at the 2029 annual meeting of stockholders: Mark R. Matteson	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Proposal to ratify the appointment of RSM US LLP as the Company's independent registered public accountants for the fiscal year ending September 30, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

FIRSTSERVICE CORPORATION

Security	33767E202	Meeting Type	Annual and Special Meeting
Ticker Symbol	FSV	Meeting Date	01-Apr-2026
ISIN	CA33767E2024	Agenda	936408839 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Yousry Bissada		For	For
	2 Elizabeth Carducci		For	For
	3 Steve H. Grimshaw		For	For
	4 Jay S. Hennick		For	For
	5 D. Scott Patterson		For	For
	6 Frederick F. Reichheld		For	For
	7 Joan Eloise Sproul		For	For
	8 Erin J. Wallace		For	For
2	Appointment of PricewaterhouseCoopers LLP, Chartered Accountants and Licensed Public Accountants as Auditor of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	Management	For	For
	Enhanced Proposal Category: Approve Auditors and Authorize Board to Fix Their Remuneration			
3	Approving an amendment to the FirstService Stock Option Plan to increase the maximum number of Common Shares reserved for issuance pursuant to the exercise of stock options granted thereunder and inserting an annual limit of grants of stock options to non-employee directors of the Corporation, all as more particularly set forth and described in the accompanying Management Information Circular.	Management	For	For
	Enhanced Proposal Category: Amend Executive Share Option Plan			
4	An advisory resolution on the Corporation's approach to executive compensation as set out in the accompanying Management Information Circular.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

GRACO INC.

Security	384109104	Meeting Type	Annual
Ticker Symbol	GGG	Meeting Date	24-Apr-2026
ISIN	US3841091040	Agenda	936401431 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Martha A. Morfitt	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Mark W. Sheahan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Andrea H. Simon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Kevin J. Wheeler	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Approval, on an advisory basis, of the compensation paid to our named executive officers as disclosed in the Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

ROLLINS, INC.			
Security	775711104	Meeting Type	Annual
Ticker Symbol	ROL	Meeting Date	28-Apr-2026
ISIN	US7757111049	Agenda	936410579 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Susan R. Bell	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Donald P. Carson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Paul D. Donahue	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Jerry E. Gahlhoff, Jr.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.5	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Patrick J. Gunning	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.6	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Gregory B. Morrison	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.7	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Louise S. Sams	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.8	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: Timothy C. Rollins	Management	For	For
	Enhanced Proposal Category: Elect Director			

1.9	Election of Director of the Company to serve until our 2027 Annual Meeting of Shareholders, or until their successors are duly elected and qualified: John F. Wilson	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To hold an advisory (non-binding) vote to approve the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

POOL CORPORATION

Security	73278L105	Meeting Type	Annual
Ticker Symbol	POOL	Meeting Date	29-Apr-2026
ISIN	US73278L1052	Agenda	936425722 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Peter D. Arvan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Martha "Marty" S. Gervasi	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: James "Jim" D. Hope	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Kevin M. Murphy	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Debra S. Oler	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Manuel J. Perez de la Mesa	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Mark A. Pompa	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: John E. Stokely	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: David G. Whalen	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the retention of Ernst & Young LLP, certified public accountants, as our independent registered public accounting firm for the 2026 fiscal year.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Say-on-pay vote: Advisory vote to approve the compensation of our named executive officers as disclosed in the proxy statement.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

KARMAN HOLDINGS INC.			
Security	485924104	Meeting Type	Annual
Ticker Symbol	KRMN	Meeting Date	29-Apr-2026
ISIN	US4859241048	Agenda	936453771 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Mary Petryszyn		For	For
	2 Stephen Twitty		Withheld	Against

WEST PHARMACEUTICAL SERVICES, INC.			
Security	955306105	Meeting Type	Annual
Ticker Symbol	WST	Meeting Date	04-May-2026
ISIN	US9553061055	Agenda	936405059 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Mark A. Buthman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: William F. Feehery	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Robert F. Friel	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Eric M. Green	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Janet B. Haugen	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Molly E. Joseph	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Deborah L. V. Keller	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Myla P. Lai-Goldman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Stephen H. Lockhart	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Douglas A. Michels	Management	For	For
	Enhanced Proposal Category: Elect Director			
1k.	Election of Director: Paolo Pucci	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Advisory vote to approve named executive officer compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Ratification of the appointment of our independent registered public accounting firm for 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	Shareholder proposal regarding an independent Board Chair policy.	Shareholder	For	Against
	Enhanced Proposal Category: Require Independent Board Chair			

TYLER TECHNOLOGIES, INC.

Security	902252105	Meeting Type	Annual
Ticker Symbol	TYL	Meeting Date	05-May-2026
ISIN	US9022521051	Agenda	936414135 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Glenn A. Carter		For	For
	2 Margot L. Carter		For	For
	3 Brenda A. Cline		For	For
	4 Ronnie D. Hawkins, Jr.		For	For
	5 Cecil W. Jones		For	For
	6 H. Lynn Moore, Jr.		For	For
	7 Daniel M. Pope		For	For
	8 Andrew D. Teed		For	For
2.	Advisory Approval of Our Executive Compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Ratification of Our Independent Auditors for Fiscal Year 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	Shareholder Proposal Regarding Political Spending.	Shareholder	For	Against
	Enhanced Proposal Category: Political Contributions Disclosure			

SIMPSON MANUFACTURING CO., INC.

Security	829073105	Meeting Type	Annual
Ticker Symbol	SSD	Meeting Date	06-May-2026
ISIN	US8290731053	Agenda	936418006 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: James Andrasick	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Chau Banks	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Felica Coney	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Philip Donaldson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Angela Drake	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Celeste Volz Ford	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Kenneth Knight	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to hold office until the next annual meeting of the Company or until his or her successor has been duly elected and qualified: Michael Olosky	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approve, on an advisory basis, the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Ratify the appointment of Grant Thornton LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2026.	Management	For	For

Enhanced Proposal Category: Ratify Auditors

CLEARWATER ANALYTICS HOLDINGS, INC.

Security	185123106	Meeting Type	Special
Ticker Symbol	CWAN	Meeting Date	06-May-2026
ISIN	US1851231068	Agenda	936465194 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To adopt the Agreement and Plan of Merger, dated as of December 20, 2025, by and among GT Silver BidCo, Inc., a Delaware corporation ("Parent"), GT Silver Merger Sub, Inc., a Delaware corporation and a wholly owned subsidiary of Parent ("Merger Sub"), and Clearwater Analytics Holdings, Inc. (the "Company"), pursuant to which, subject to the terms and conditions thereof, Merger Sub will merge with and into the Company (the "Merger").	Management	For	For
	Enhanced Proposal Category: Approve Merger Agreement			
2.	To approve by, advisory (non-binding) vote, the compensation that may be paid or become payable to the named executive officers of the Company in connection with the consummation of the Merger.	Management	For	For
	Enhanced Proposal Category: Advisory Vote on Golden Parachutes			
3.	To approve any adjournment of the Special Meeting of Stockholders, if a quorum is present and if necessary or appropriate, to solicit additional proxies if there are insufficient votes in favor at the time of the Special Meeting of Stockholders to approve Proposal 1.	Management	For	For
	Enhanced Proposal Category: Adjourn Meeting			

MSA SAFETY INCORPORATED

Security	553498106	Meeting Type	Annual
Ticker Symbol	MSA	Meeting Date	08-May-2026
ISIN	US5534981064	Agenda	936415909 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 William M. Lambert		For	For
	2 Diane M. Pearse		For	For
	3 Nishan J. Vartanian		For	For
2.	Selection of Ernst & Young LLP as the Company's independent registered public accounting firm.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To provide an advisory vote to approve the executive compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

LCI INDUSTRIES

Security	50189K103	Meeting Type	Annual
Ticker Symbol	LCII	Meeting Date	12-May-2026
ISIN	US50189K1034	Agenda	936423386 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director to serve until the next Annual Meeting of Stockholders: Tracy D. Graham	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director to serve until the next Annual Meeting of Stockholders: Brendan J. Deely	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director to serve until the next Annual Meeting of Stockholders: Virginia L. Henkels	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director to serve until the next Annual Meeting of Stockholders: Jason D. Lippert	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director to serve until the next Annual Meeting of Stockholders: Stephanie K. Mains	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director to serve until the next Annual Meeting of Stockholders: Linda K. Myers	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director to serve until the next Annual Meeting of Stockholders: Kieran M. O'Sullivan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director to serve until the next Annual Meeting of Stockholders: John A. Sirpilla	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, in a non-binding advisory vote, the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To ratify the appointment of KPMG LLP as independent auditor for the Company for the year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
4.	To approve the LCI Industries Amended 2018 Omnibus Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			

SPX TECHNOLOGIES, INC.

Security	78473E103	Meeting Type	Annual
Ticker Symbol	SPXC	Meeting Date	12-May-2026
ISIN	US78473E1038	Agenda	936424136 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director Term will expire in 2027: Ricky D. Puckett	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director Term will expire in 2027: Meenal A. Sethna	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director Term will expire in 2027: Tana L. Utley	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approval of Named Executive Officers' Compensation, on a Non-binding Advisory Basis.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Ratification of Appointment of Deloitte & Touche LLP as the Company's Independent Registered Public Accounting Firm for 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

AAON, INC.

Security	000360206	Meeting Type	Annual
Ticker Symbol	AAON	Meeting Date	12-May-2026
ISIN	US0003602069	Agenda	936431042 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director for a term ending in 2029: Caron A. Lawhorn	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director for a term ending in 2029: Stephen O. LeClair	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director for a term ending in 2029: David R. Stewart	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Proposal to ratify Grant Thornton LLP as our independent registered public accounting firm for the year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Proposal to approve, on an advisory basis, a resolution on the compensation of AAON's named executive officers as set forth in the Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
4.	Proposal to approve (on a non-binding, advisory basis) whether an advisory vote on named executive officer compensation should occur once every one, two or three years.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
5.	Proposal to amend the Company's Articles of Incorporation to increase the maximum size of the board of directors.	Management	For	For
	Enhanced Proposal Category: Approve Increase in Size of Board			

Investment Company Report

SITEONE LANDSCAPE SUPPLY, INC.

Security	82982L103	Meeting Type	Annual
Ticker Symbol	SITE	Meeting Date	13-May-2026
ISIN	US82982L1035	Agenda	936416230 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 William W. Douglas III		For	For
	2 Jeri. L. Isbell		For	For
2.	Ratification of the selection of Deloitte & Touche LLP as the company's independent registered public accounting firm for the fiscal year ending January 3, 2027.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve executive compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

MERIT MEDICAL SYSTEMS, INC.

Security	589889104	Meeting Type	Annual
Ticker Symbol	MMSI	Meeting Date	13-May-2026
ISIN	US5898891040	Agenda	936423324 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Martha G. Aronson (three (3) year term)	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Lonny J. Carpenter (three (3) year term)	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Lynne N. Ward (one (1) year term)	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Scott R. Ward (three (3) year term)	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approval of a non-binding, advisory resolution approving the compensation of the Company's named executive officers as described in the Merit Medical Systems, Inc. Proxy Statement.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Approval of the Merit Medical Systems, Inc. 2026 Equity Incentive Plan.	Management	For	For
	Enhanced Proposal Category: Approve Omnibus Stock Plan			
4.	Approval of the Merit Medical Systems, Inc. 2026 Employee Stock Purchase Plan.	Management	For	For
	Enhanced Proposal Category: Approve Qualified Employee Stock Purchase Plan			
5.	Ratification of the Audit Committee's appointment of Deloitte & Touche LLP to serve as the independent registered public accounting firm of the Company for the year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

JBT MAREL CORPORATION

Security	477839104	Meeting Type	Annual
Ticker Symbol	JBTM	Meeting Date	14-May-2026
ISIN	US4778391049	Agenda	936416064 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Barbara L. Brasier	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Brian A. Deck	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Alan D. Feldman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Svafa Grönfeldt	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Ólafur S. Gudmundsson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Charles L. Harrington	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Lawrence V. Jackson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Polly B. Kawalek	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Arnar Thor Másson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Ann E. Savage	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approve on an advisory basis a non-binding resolution to approve the compensation of the company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Ratify the appointment of PricewaterhouseCoopers LLP as the company's independent registered public accounting firm for 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

REPLIGEN CORPORATION			
Security	759916109	Meeting Type	Annual
Ticker Symbol	RGEN	Meeting Date	14-May-2026
ISIN	US7599161095	Agenda	936419680 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Olivier Loeillot	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Karen A. Dawes	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Nicolas M. Barthelemy	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Carrie Eglinton Manner	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Konstantin Konstantinov, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Martin D. Madaus, D.V.M., Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Rohin Mhatre, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Glenn P. Muir	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Margaret A. Pax	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the selection of Ernst & Young LLP as Repligen Corporation's independent registered public accounting firm for the fiscal year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve the compensation paid to Repligen Corporation's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

UL SOLUTIONS INC.

Security	903731107	Meeting Type	Annual
Ticker Symbol	ULS	Meeting Date	20-May-2026
ISIN	US9037311076	Agenda	936430874 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Jennifer F. Scanlon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: James M. Shannon	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: James P. Dollive	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Marla C. Gottschalk	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director: Friedrich Hecker	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director: Charles W. Hooper	Management	For	For
	Enhanced Proposal Category: Elect Director			
1g.	Election of Director: Kevin J. Kennedy	Management	For	For
	Enhanced Proposal Category: Elect Director			
1h.	Election of Director: Vikram U. Kini	Management	For	For
	Enhanced Proposal Category: Elect Director			
1i.	Election of Director: Sally Susman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1j.	Election of Director: Michael H. Thaman	Management	For	For
	Enhanced Proposal Category: Elect Director			
1k.	Election of Director: Elisabeth Tørstad	Management	For	For
	Enhanced Proposal Category: Elect Director			
1l.	Election of Director: George A. Williams	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	The ratification of the retention of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	The approval, on an advisory basis, of the compensation of the Company's named executive officers as disclosed in the Proxy Statement.	Management	For	For

Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation

KADANT INC.

Security	48282T104	Meeting Type	Annual
Ticker Symbol	KAI	Meeting Date	20-May-2026
ISIN	US48282T1043	Agenda	936433919 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director for a three-year term expiring in 2029: John M. Albertine	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director for a three-year term expiring in 2029: Thomas C. Leonard	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, by non-binding advisory vote, our executive compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To ratify the selection of KPMG LLP as our company's independent registered public accounting firm for 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

CCC INTELLIGENT SOLUTIONS HOLDINGS INC.

Security	12510Q100	Meeting Type	Annual
Ticker Symbol	CCC	Meeting Date	21-May-2026
ISIN	US12510Q1004	Agenda	936437652 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 Neil de Crescenzo		For	For
	2 William Ingram		For	For
	3 John Schweitzer		For	For
2.	To approve, on an advisory (non-binding) basis, the frequency of future advisory (non-binding) stockholder votes on the compensation of the Company's named executive officers.	Management	1 Year	For
	Enhanced Proposal Category: Advisory Vote on Say on Pay Frequency			
3.	To approve, on an advisory (non-binding) basis, the compensation of the Company's named executive officers as set forth in the Proxy Statement for the Annual Meeting.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
4.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

STEVANATO GROUP S.P.A

Security	T9224W109	Meeting Type	Annual
Ticker Symbol	STVN	Meeting Date	26-May-2026
ISIN	IT0005452658	Agenda	936483611 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approval of the Stevanato Group's financial statements for the financial year ended on December 31, 2025, and acknowledgment of the related statements and reports.	Management	For	
	Enhanced Proposal Category: Accept Financial Statements and Statutory Reports			
2.	Distribution of a gross dividend in cash of Euro 0.054 for each outstanding share, net of the treasury shares, and related resolutions.	Management	For	
	Enhanced Proposal Category: Approve Allocation of Income and Dividends			
3.	Appointment of the individuals included in the slate of candidates submitted by Stevanato Holding S.r.l., as members of the Board of Directors for the period elapsing from May 26, 2026 to the date of approval of the financial statements for the financial year ending on December 31, 2026; appointment of Mr. Franco Stevanato as Chairman of the Board of Directors.	Management	For	
	Enhanced Proposal Category: Elect Supervisory Board Members (Bundled)			
4.	Granting to each Director of the yearly gross total compensation of Euro 176,000, to be paid partly in cash and partly in shares.	Management	For	
	Enhanced Proposal Category: Approve Remuneration of Directors and/or Committee Members			
5.	Appoint PricewaterhouseCoopers S.p.A. as Stevanato Group's External Auditor for the financial years 2026 to 2028; granting to PricewaterhouseCoopers S.p.A., as Stevanato Group's External Auditor, an annual compensation amounting to Euro 916,700 for the financial year 2026, Euro 747,300 for the financial year 2027, and Euro 747,300 for the financial year 2028, plus any applicable VAT and expenses.	Management	For	
	Enhanced Proposal Category: Approve Auditors and Authorize Board to Fix Their Remuneration			
6.	Authorization to the Board of Directors to purchase, and dispose, treasury shares within certain limitations for the period elapsing from May 26, 2026 to the date of approval of the financial statements for the financial year ending on December 31, 2026.	Management	For	
	Enhanced Proposal Category: Authorize Share Repurchase Program and Reissuance of Repurchased Shares			
7.	Approval of proposed amendments to Articles 7.6, 16 and 23 of the Stevanato Group's By-laws	Management	For	
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter -- Non-Routine			

WORKIVA INC.			
Security	98139A105	Meeting Type	Annual
Ticker Symbol	WK	Meeting Date	28-May-2026
ISIN	US98139A1051	Agenda	936444784 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: Michael M. Crow, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director: R. Scott Herren	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director: Julie Iskow	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Approval, on an advisory basis, of the compensation of Workiva's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	Approval of the Amendment and Restatement of the Workiva Inc. 2014 Equity Incentive Plan to increase the number of shares that may be issued under the Plan.	Management	For	For
	Enhanced Proposal Category: Amend Omnibus Stock Plan			
4.	Ratification of the appointment of Ernst & Young LLP as Workiva's independent registered public accounting firm for 2026.	Management	Abstain	Against
	Enhanced Proposal Category: No Enhanced Category Available			

NOVANTA INC.

Security	67000B104	Meeting Type	Annual
Ticker Symbol	NOVT	Meeting Date	28-May-2026
ISIN	CA67000B1040	Agenda	936477466 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A	ELECTION OF DIRECTORS: Election of Director: Lonny J. Carpenter	Management	For	For
	Enhanced Proposal Category: Elect Director			
1B	Election of Director: Matthew T. Farrell	Management	For	For
	Enhanced Proposal Category: Elect Director			
1C	Election of Director: Matthijs Glastra	Management	For	For
	Enhanced Proposal Category: Elect Director			
1D	Election of Director: R. Matthew Johnson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1E	Election of Director: Mary Katherine Ladone	Management	For	For
	Enhanced Proposal Category: Elect Director			
1F	Election of Director: Maxine L. Mauricio	Management	For	For
	Enhanced Proposal Category: Elect Director			
1G	Election of Director: Thomas N. Secor	Management	For	For
	Enhanced Proposal Category: Elect Director			
1H	Election of Director: Darlene J.S. Solomon, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1I	Election of Director: Frank A. Wilson	Management	For	For
	Enhanced Proposal Category: Elect Director			
02	Approval, on an advisory (non-binding) basis, of the Company's executive compensation.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
03	To appoint Deloitte and Touche LLP as the Company's independent registered public accounting firm to serve until the 2027 annual meeting of shareholders.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

WATSCO, INC.

Security	942622200	Meeting Type	Annual
Ticker Symbol	WSO	Meeting Date	01-Jun-2026
ISIN	US9426222009	Agenda	936468378 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Ana Lopez-Blazquez	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve the advisory resolution regarding the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the 2026 fiscal year	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

BRIGHT HORIZONS FAMILY SOLUTIONS INC.

Security	109194100	Meeting Type	Annual
Ticker Symbol	BFAM	Meeting Date	03-Jun-2026
ISIN	US1091941005	Agenda	936452262 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director with term expiring at the Annual Meeting, each for a term of one year: Lawrence M. Alleva	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director with term expiring at the Annual Meeting, each for a term of one year: Joshua Bekenstein	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director with term expiring at the Annual Meeting, each for a term of one year: Stephen H. Kramer	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director with term expiring at the Annual Meeting, each for a term of one year: David H. Lissy	Management	For	For
	Enhanced Proposal Category: Elect Director			
1e.	Election of Director with term expiring at the Annual Meeting, each for a term of one year: Laurel J. Richie	Management	For	For
	Enhanced Proposal Category: Elect Director			
1f.	Election of Director with term expiring at the Annual Meeting, each for a term of one year: Jennifer Schulz	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, on an advisory basis, the 2025 compensation paid by the Company to its Named Executive Officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To ratify the appointment of Deloitte & Touche LLP as the independent registered public accounting firm of the Company for the fiscal year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

EXPONENT, INC.

Security	30214U102	Meeting Type	Annual
Ticker Symbol	EXPO	Meeting Date	04-Jun-2026
ISIN	US30214U1025	Agenda	936453098 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: George H. Brown	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Director: Catherine Ford Corrigan, Ph.D.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Director: Carol Lindstrom	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Director: Karen A. Richardson	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.5	Election of Director: Richard L. Schlenker Jr.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.6	Election of Director: Debra L. Zumwalt	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of KPMG LLP, as independent registered public accounting firm for the Company for the fiscal year ending January 1, 2027.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on an advisory basis, the fiscal 2025 compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

PROCORE TECHNOLOGIES, INC.

Security	74275K108	Meeting Type	Annual
Ticker Symbol	PCOR	Meeting Date	04-Jun-2026
ISIN	US74275K1088	Agenda	936456739 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class II Director to hold office until the Company's 2029 annual meeting of stockholders: Craig F. Courtemanche, Jr.	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class II Director to hold office until the Company's 2029 annual meeting of stockholders: Kathryn A. Bueker	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class II Director to hold office until the Company's 2029 annual meeting of stockholders: Nanci E. Caldwell	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To ratify the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2026	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	To approve, on a non-binding, advisory basis, the compensation of the Company's named executive officers	Management	Against	Against
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

CASELLA WASTE SYSTEMS, INC.

Security	147448104	Meeting Type	Annual
Ticker Symbol	CWST	Meeting Date	04-Jun-2026
ISIN	US1474481041	Agenda	936460815 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Class II Director to serve until the 2029 Annual Meeting of Stockholders: Michael L. Battles	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.2	Election of Class II Director to serve until the 2029 Annual Meeting of Stockholders: Edmond R. Coletta	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.3	Election of Class II Director to serve until the 2029 Annual Meeting of Stockholders: Joseph G. Doody	Management	For	For
	Enhanced Proposal Category: Elect Director			
1.4	Election of Class II Director to serve until the 2029 Annual Meeting of Stockholders: Emily Nagle Green	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	To approve, in an advisory "say-on-pay" vote, the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
3.	To ratify the appointment of RSM US LLP as the Company's independent auditors for the fiscal year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			

Q2 HOLDINGS INC

Security	74736L109	Meeting Type	Annual
Ticker Symbol	QTWO	Meeting Date	10-Jun-2026
ISIN	US74736L1098	Agenda	936483142 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	Enhanced Proposal Category: Elect Director			
	1 R. Lynn Atchison		For	For
	2 Matthew P. Flake		For	For
	3 Stephen C. Hooley		For	For
	4 Andre L. Mintz		For	For
	5 James R. Offerdahl		For	For
	6 Margaret L. Taylor		For	For
	7 Lynn Antipas Tyson		For	For
2.	To ratify the appointment of Ernst & Young, LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory vote to approve the compensation of our named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

THE DESCARTES SYSTEMS GROUP INC.

Security	249906108	Meeting Type	Annual
Ticker Symbol	DSGX	Meeting Date	11-Jun-2026
ISIN	CA2499061083	Agenda	936488407 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A	Election of Director - Deepak Chopra	Management	For	For
	Enhanced Proposal Category: Elect Director			
1B	Election of Director - Eric A. Demirian	Management	For	For
	Enhanced Proposal Category: Elect Director			
1C	Election of Director - Dennis Maple	Management	For	For
	Enhanced Proposal Category: Elect Director			
1D	Election of Director - Jane Mowat	Management	For	For
	Enhanced Proposal Category: Elect Director			
1E	Election of Director - Chris Muntwyler	Management	For	For
	Enhanced Proposal Category: Elect Director			
1F	Election of Director - Jane O'Hagan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1G	Election of Director - Edward J. Ryan	Management	For	For
	Enhanced Proposal Category: Elect Director			
1H	Election of Director - John J. Walker	Management	For	For
	Enhanced Proposal Category: Elect Director			
1I	Election of Director - Laura Wilkin	Management	For	For
	Enhanced Proposal Category: Elect Director			
2	Appointment of KPMG LLP, Chartered Professional Accountants, Licensed Public Accountants, as auditors of the Corporation to hold office until the next annual meeting of shareholders or until a successor is appointed.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3	To consider and, if deemed advisable, approve the continuation, amendment and restatement of the Corporation's Shareholder Rights Plan.	Management	For	For
	Enhanced Proposal Category: Adopt, Renew or Amend Shareholder Rights Plan (Poison Pill)			
4	Approval of the Say-on-Pay Resolution as set out under the heading "Advisory Vote on Executive Compensation (Say-on-Pay Vote)" of the Corporation's Management Information Circular dated April 27, 2026.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

BALCHEM CORPORATION			
Security	057665200	Meeting Type	Annual
Ticker Symbol	BCPC	Meeting Date	18-Jun-2026
ISIN	US0576652004	Agenda	936469825 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: David Fischer	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: Daniel Knutson	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the appointment of RSM US LLP as the Company's independent registered public accounting firm for the fiscal year 2026.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Advisory approval of the compensation of the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			

NCINO, INC.

Security	63947X101	Meeting Type	Annual
Ticker Symbol	NCNO	Meeting Date	18-Jun-2026
ISIN	US63947X1019	Agenda	936477644 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Jon Doyle	Management	For	For
	Enhanced Proposal Category: Elect Director			
1b.	Election of Director: William Spruill	Management	For	For
	Enhanced Proposal Category: Elect Director			
1c.	Election of Director: Diego Dugatkin	Management	For	For
	Enhanced Proposal Category: Elect Director			
1d.	Election of Director: Andy Yasutake (Class II)	Management	For	For
	Enhanced Proposal Category: Elect Director			
2.	Ratification of the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for the fiscal year ending January 31, 2027.	Management	For	For
	Enhanced Proposal Category: Ratify Auditors			
3.	Approval, on a non-binding, advisory basis, of the compensation paid to the Company's named executive officers.	Management	For	For
	Enhanced Proposal Category: Advisory Vote to Ratify Named Executive Officers' Compensation			
4.	Amendment to the Company's Certificate of Incorporation to provide for removal of directors with or without cause.	Management	For	For
	Enhanced Proposal Category: Amend Articles/Bylaws/Charter -- Routine			